

# Exterior Modification Request (EMR) Homeowner User Guide

## ► Go to <u>www.crest-management.com</u>.

Select Exterior Modification Request or Homeowner Login.
 Both options will take you to the same place.



### Log in to your account by entering your email and password and clicking Submit.

# Login

Enter your login information to access your account and community website.

EMAIL

PASSWORD

□ Stay signed in?

Submit

Forgot your password?

Not registered yet?

### **Exterior Modification Request**

How do I submit an application for a modification to home or property? Applications can be submitted right from your dashboard. Simply log in to your account and select Exterior Modification Request Form.

#### What is an EMR, ACC, ARC, MRC, HIC?

An EMR, Exterior Modification Request, is the request submitted to the Association when you want to make a modification to your home. Each association has some type of Committee that reviews these submissions to ensure they are within the rules and regulations of the association. There are various Committee names cited in governing documents, i.e. Architectural Control Committee (ACC), Architectural Review Committee (ARC), Modification Request Committee (MRC), Home Improvement Committee (HIC).

Why do I need to apply to make modifications to my home or property?

### Select Exterior Modification Request Form.



- The Applicant Information will be prefilled. Check for accuracy and make changes as needed.
- If you rent the home you live in, select Rent and additional fields will populate.
- Click Review Governing Documents.

	3 - Applicant Information
245 Crystal Isle Drive	
* First Name	* Last Name
Jake	Jackson
* Email Address	* Phone Number
cresttest2022@gmail.com	2812812811
<ul> <li>Staff email was used, homeowner elected not to use communication.</li> <li>* Do you own or rent your home?</li> <li>         Own O Rent     </li> </ul>	email
Select Address	Review Governing Documents

- Your community's governing documents are provided. Select Click Here to review a document.
- Read the acceptance statement and check the box to confirm you agree to abide by the governing documents for your community.
- Click Select Application Type.

4 - Governing Documents	
Bay Colony Parkside Community Association, Inc. Gover	ning Documents
TITLE	LINK
20181030 Resolution Regarding Holiday Decorations	Click Here
20181203 Holiday Decorations Resolution Recorded	Click Here
All Plat Maps	Click Here
Articles of Incorporation	Click Here
Assignment of Declarant	Click Here
By-Laws	Click Here
Collection Payment Policy	Click Here
Covenants, Conditions, and Restrictions	Click Here
Deed of Gift	Click Here
First Amendment to the Covenants, Conditions, and Restrictions	Click Here
Flag Display Guidelines	Click Here
* Note - The Governing Documents can also be found on the Crest website, under your community.	U
<ul> <li>I have read and agree to abide by the Architectural Guidelines and/or the conditions, covenants, and Community Association, Inc</li> <li>Modify Contact Info</li> </ul>	d restrictions of Bay Colony Parkside

- Select the type of modification you applying for and click Application Details.
- If you are applying for more than one modification, separate applications are required.

5 - Select Ap	plication Type
provide all dimensions in the measurement of feet and inches.	
○ Arbor	O Basketball Goal – Permanent
O Basketball Goal – Portable	O Concrete Walkway
○ Deck	O Driveway Extension
O Exterior Paint	O Fence Change
O Fence Stain	○ Flag
O French Drains	O Front Door Replacement
○ Front Door Stain	O Garage Door Replacement
O Garage Door Staining/Painting	O Gazebo
○ Gutters	O Hot Tub
O Landscape Lights	O Landscaping/Trees
O New Home Construction	O Other
Outdoor Kitchen	O Patio
O Patio Cover	O Patio Extension
O Paved Walkway	O Pergola
O Play Structure	O Pool
○ Roof	O Room Addition
○ Shutters	O Solar Screens
O Sprinkler System	Storage Shed/Building
O Storage Shed/Building - Prefabricated	O Storm Door
○ Trampoline	O Window Replacement
<ul> <li>Yard art – statue, fountain, bird bath, patio furniture, decorative pots, decorative rocks, etc.</li> </ul>	
Governing Documents	Application Details

# Complete all fields, upload attachments, and click Review Application.

	6 - Roof
Project Details * Proposed Start Date	* Proposed End Date
* Current Progress	Who will be doing the work on the improvement
Application Details	Dequired Attachments
* Number of Warranty Years:	*Note - Only one file may be uploaded per input box for required attachments. If more than one file is uploaded per input box, the original file will be overwritten by the new file. If you have additional files to provide, use the other attachments input box. Also, Please do not use any special characters in the file name (such as commas, periods, or any of the following: ?, !, @, #, \$, %,  &, ; *). For best results, load files as a PDF.
	1. Picture from manufacturer's website of roofing type sample or brochure <ul> <li>Choose File No file chosen</li> <li>Remove Attachment</li> </ul>
	2. A current picture of the entire home * Choose File No file chosen Remove Attachment
Comment *- The maximum numbe Change Application	r of characters allowed is 244.

- Review the application to ensure all information is correct and that the required attachments are provided.
- ▶ If changes are needed, select Modify Application.
- ▶ If everything is correct, select Acknowledgment to proceed.

7 - Review Application	
Contact Information	
Jake Jackson	
245 Crystal Isle Drive	
Dickinson TX 77539	
2812812811	
cresttest2022@gmail.com	
Person doing work	
3rd Party	
A1 Roofing: 2818327133	
Project details	
Start Date 06/13/2022	
End Date 06/14/2022	
Material Type: Asphault shingle	
Color: Driftwood	
Number of Warranty Years: 35	
Attachments	
1. Picture from manufacturer's website of roofing type sample or brochure	shingle.png
2. A current picture of the entire home	house.png
2. A current picture of the entire home	house2.png
Modify Application	Acknowledgment

- Review the terms and conditions and check the two acknowledgment boxes.
- Click Submit Application.

#### 8 - Acknowledgment

Your request is not complete until you check the boxes below, and select the "Submit Application" button.

245 Crystal Isle Drive

Bay Colony Parkside Community Association, Inc. Terms & Conditions

I hearby acknowledge the following:

- 1. That I am the property owner of the above address and I am representing myself in true and accurate manner.
- 2. That I have included all required documents mandatory by my Association for my chosen modification type.
- 3. That I understand the review process will not commence until all required documents and deposits (if applicable) have been received.
- 4. That my application is not deemed approved until I receive official written approval notice from Crest Management on behalf of my Association.

I have fully read and agree to the terms and conditions provided by Bay Colony Parkside Community Association, Inc..

#### **Crest Management Terms & Conditions**

I certify that I am the owner of the property or an authorized user with permission from the owner. I declare that all information provided in this application is true and correct. I understand that my modification request is

not complete, until all required documentation is received. I understand that I am electing to receive communications regarding this application by email.

 $\Box$  I have fully read and agree to the terms and conditions provided by Crest Management.

**Review Application** 



### You will see a confirmation message once your application has been submitted. You will also receive an email.

9 - Confirmation

### Thank you, your request has been submitted. M Gmail

Thank you for submitting an Exterior Modification Request. Your application is current team. Your application is considered pending and not complete until your managem and attachments have been received. Your team will contact you if any additional info will receive an email indicating when the application is deemed complete and has be

For your records, please print this page containing your completed form.

You will receive a confirmation e-mail in the next few minutes. If you do not receive t Management at (281) 579-0761

Please add the address Do\_Not\_Reply@crest-management.com to your safe sender documents.

Crest Test <cresttest2022@gmail.com>

#### Your Exterior Modification Request has been submitted

Crest Management - Do Not Reply <do\_not\_reply@crest-management.com> To: cresttest2022@gmail.com

Tue, May 31, 2022 at 11:11 AM

#### Management Company Your Community Parme

#### Your application has been received.

Thank you for submitting an Exterior Modification Request. Your application is currently being reviewed by your management team. Your application is considered pending and not complete until your management team verifies all required information and attachments have been received. Your team will contact you if any additional information or documentation is needed. You will receive an email indicating when the application is deemed complete and has been forwarded to the Committee for review. The Committee has 30 days from receipt of a completed application to review and make a decision. You will be notified of the decision by letter and email.

#### Applicant Information

Jake Jackson 245 Crystal Isle Drive Dickinson, TX 77539 cresttest2022@gmail.com

#### Application Information

Roof Material Type: Asphault shingle Color: Driftwood Number of Warranty Years: 35

Estimated Start Date: 6/13/2022 Estimated End Date: 6/14/2022 Person doing work: 3rd Party Contractor: A1 Roofing Contractor number: 2818327133

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## Click Back to Homeowner Portal to return to your Dashboard. The submitted application is now visible in the EMR column.

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Back to Homeowner Portal

9 - Confirmation

Manage

Authorized Users

# Thank you, your request has been

Go To

Community Page

# submitte

Thank you for submitting at team. Your application is co and attachments have been will receive an email indicat

For your records, please prin

You will receive a confirmat Management at (281) 579-0 Please add the address Do\_ documents. Bay Colony Parkside Community Association 245 Crystal Isle Drive (1080102031)

Exterior

Modification

**Request Form** 



Service Request

Form



Sam Solomon

HOMEOWNER



Pool / Access

Request Form

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FAQ

View Statement

Assessment	Exterior	Modification Request	Open Violations
Current Balance	Roof	05/31/2022 Pending Submitted	
\$0.00			
Account Number 1080102031			
Pay Now			
e allow up to 5 days for payment to reflect on this			
e. Any questions please contact your Community			
Accountant at 281-579-0761			

## Click the EMR to open it and monitor the progress anytime.



If additional information is needed, you will receive an email from the management team. The information must be provided within 7 days or your application will be considered incomplete and will be denied.



Crest Test <cresttest2022@gmail.com>

### More Information Needed: Roof (245 Crystal Isle Drive)

1 message

bridgett@Crest-Management.com <bridgett@crest-management.com> To: "cresttest2022@gmail.com" <cresttest2022@gmail.com> Tue, May 31, 2022 at 11:51 AM



In reviewing your exterior modification request, it appears the following required information is missing:

· The lot survey you provided came through as a blank page.

Please follow the below steps to upload the items at your earliest opportunity.

- 1. Click here to log in to your account.
- 2. Click on the Pending Exterior Modification Request
- 3. In the Attachments section, click the + plus sign + to find and select the document.
- 4. Click Upload Attachment.

We will be notified when you've uploaded the documents, so there's no need to reply to this email once you've completed the steps.

If the information is not received within 7 days, your application will be considered incomplete and will be denied.

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Click the link within the email or visit www.crest-management.com to log in to your account.
 Open the EMR from your Dashboard.



Submitted	Reviewed	Waiting on Information	Verified	Decision Made	Letter Sent
Applicatio	on Status		Applic	ation	
Pending Waiting on Inf Reviewed by 1	formation Team, and Owner	r has	Change Typ Material Typ Color:	pe: R pe: A D	oof sphault shingle riftwood
been advised attachments a	that information are missing.	or	Number of Warranty Ye	ears: 3	5
Submitted Date:		05/31/2022	Start Date: End Date:	0	6/13/2022 6/14/2022
ttachmo	opto		Project Stat	tus: P	roposed lodification
ALLACITIME	ints		Person Doi	ng Work: 3	rd Party
			Contractor	Name: A	I Roofing
ishingle.png  house.png  house2.png			Contractor	Number: 2	318327133
equired Docum pplication 1. Picture from roofing type 2. A current pi 3. A current pi	ents for this type n manufacturer's e sample or broch icture of the entir icture of the entir	website of nure te home re home			

#### Upload New Attachment(s)

To add, click the '+' icon to the right. To remove before finalizing, select attachment from list and click 'Remove Selected' below.

> Remove Upl Selected Attach

- Click the plus sign + then find and select the document you want to upload.
- The document will appear in the box below. Continue to add documents as needed.
- Click Upload Attachments.
- After processing is complete, the attachment will move to the list above and your management team will be notified.

### Attachments

- 🖻 shingle.png
- 🖻 house.png
- house2.png

# Required Documents for this type of application

- 1. Picture from manufacturer's website of roofing type sample or brochure
- 2. A current picture of the entire home
- 3. A current picture of the entire home

#### Upload New Attachment(s)

To add, click the '+' icon to the right. To remove before finalizing, select attachment from list and click 'Remove Selected' below.

> Remove Selected



# Attachments

#### shingle.png

- house.png
- 🖻 house2.png

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### Attachments

≌ shingle.png ≌ house.png ≌ house2.png ≌ lot survey.png

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#### Upload New Attachment(s)

To add, click the '+' icon to the right. To remove before finalizing, select attachment from list and click 'Remove Selected' below.

+

Remove Selected Upload ttachments You will receive an email when the management team has verified all required information has been received and the application has been submitted to the Committee.

> You can also monitor the status in your online account.

Crest Test <cresttest2022@gmail.co< th=""><th>om&gt;</th><th></th><th></th><th></th><th></th><th></th></cresttest2022@gmail.co<>	om>					
Your EMR has been verified and is complete						
Crest Management - Do Not Reply <do_not_reply@crest-management.com> Tue, May 31, 2022 at 2:37 To: cresttest2022@gmail.com</do_not_reply@crest-management.com>	РМ					
Crest Management Company Your Community Parmer	Submitte	d Reviewe	ed V	erified	Decision Made	Letter Sent
Your application has been verified and is complete.	Applica	tion Status		Ар	plication	
The Committee has 29 days from receipt of a completed application to review and make a decision. Your management team will contact you if the Committee requests any additional information or documentation. You will be notified of the decision by letter and email.	Pending Application	n Verified	ed	Chang Mater	ge Type: rial Type:	Roof Asphault shingle
Jake Jackson 245 Crystal Isle Drive Dickinson, TX 77539	complete; sent to Committee/Board for review.		/Board	Numb Years:	per of Warranty	35
Application Information	Submitted D	ate:	05/31/2022	End D	Date: Date:	06/14/2022
Roof Material Type: Asphault shingle Color: Driftwood Number of Warranty Years: 35				Projec	ct Status:	Proposed Modification
Project Status: Proposed Modification Estimated Start Date: 6/13/2022 Estimated End Date: 6/14/2022 Person doing work: 3rd Party Contractor: A1 Roofing Contractor number: 2818327133				Perso Contra Contra	n Doing Work: actor Name: actor Number:	3rd Party Al Roofing 2818327133

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## > You will receive an email once a decision has been made.

Your application for Roof has been Approved 1 message	M Gr
Crest Management - Do Not Reply <do_not_reply@crest-management.com To: cresttest2022@gmail.com</do_not_reply@crest-management.com 	> Tue, May 31, 2022 at 2:51 PM
Bay Colony Parkside Community As	sociation Your appli
P.O. Box 219320 Houston, Texas 77218-9320 Phone: (281) 579-0761 Fax: (281) 5 www.Crest-Management.com	79-7062 Crest Manager To: cresttester2 n
	May 31, 2022
Jake Jackson Jackie Jackson 245 Crystal Isle Drive Dickinson, TX 77539	
RE: Home Improvement Application DATE AND TYPE: 5/31/2022 Roof	Jeff Jeffersor Jen Jeffersor 265 Crustal I
Dear Jake Jackson:	Dickinson, T
Thank you for submitting plans for the modification or improvement Modifications Committee has reviewed and approved with the stipu responsible for ensuring compliance with all local, state, and federal regu	to your home, The Architectural Control/ RE: Home In lations below in bold. The homeowner is DATE AND T ilations and required permits. Any change to
or variation of the submitted plan would be a violation of your Covenants,	Conditions and Restrictions (CCRs), Dear Jeff Jeff
Approved as submitted.	Thank you fo to the commi
Approval is hereby given without any representation or warranties, includi warranties regarding fitness, design, structural integrity, fitness for intende construction or compliance with any applicable state or federal statutes, or Control/ Modifications Committee and its members specifically disclaim ar	ng but not limited to representation and d purpose or adequacy of the proposed Driftwood is odes, and/or regulations. The Architectural and resubm w representations or warranties, the
approval herein being expressly limited to those matters expressly enume Restrictions (CCRs) governing the community.	rated in the Covenants, Conditions and Based on the improvement
We recommend that you file this letter with your permanent property files. improvement process is appreciated.	Your cooperation in abiding by the home Please be ad hopefully, res
Sincerely,	writing of the
The Architectural Control Committee Bay Colony Parkside Community Association	Should you h Crest Manag
	Sincerely,
	The Architec



# The decision and a copy of the letter will remain accessible in your online account.

Bay Colony Parkside Community Association 245 Crystal Isle Drive (10801020)	31)						
$\rightarrow$			Submitted	Reviewed	Verified	Approved	Letter Sent
Go To Manage Community Page Authorized Users N R	Exterior Service Request Modification Form lequest Form	Pool / Access Request Form	Application	Status		Application	
Assessment Current Balance \$0.00 Account Number	Exterior Modification Reque Roof 05/31/202 Approve <i>Letter Ge</i>	est 22 d <i>enerated</i>	Approved Letter Generated Approval/Denial generated by Tea mail.	Letter has been im and placed in the		Change Type: Material Type: Color: Number of Warranty Years: Start Date:	Roof Asphault shingle Driftwood 35 06/13/2022
Pay Now Please allow up to 5 days for payment to reflect on this page. Any questions please contact your Community Accountant at 281-579-0761	s ,		Attachmen	05/31/2 ts	2022	End Date: Project Status:	06/14/2022 Proposed Modification
			<ul> <li>house.png</li> <li>house2.png</li> <li>lot survey.png</li> </ul>			Contractor Name: Contractor Number:	Al Roofing 2818327133
			Required Document application 1. Picture from m roofing type sa	ts for this type of nanufacturer's websit imple or brochure	te of	Reason for D	Decision
			2. A current pictu 3. A current pictu	ire of the entire home	e	View Letter(s) • Diackson 245 Cr 22-05-31 14-51 27.0	ystal Isle Drive Roof 20 511.pdf

- If additional information was requested and you missed the 7day deadline to provide it, your application will be denied for being incomplete. The application can be reopened for 60 days from the denial date.
- Upload the missing information and click Reopen Application.
- The management team will be notified and will begin the verification process again.

Submitted Reviewed Waiting o	Denied - Application Incomplete	Letter Sent	Verified	Decision Made	Let Se
Application Status	4	Applic	ation		
<b>Denied</b> Application Incomplete <i>Reviewed by Team; Information</i> <i>requested from Owner and never</i> <i>received.</i>		Change Typ Material Typ Color: Number of <sup>1</sup> Years:	ee: be: Warranty	Roof Asphalt sh Driftwood 35	ningl
	E	itart Date: ind Date:		06/23/202 06/24/202	2
Attachments	F	Project Stat	us:	Proposed Modificati	on
å house.png å house2.png å lot survey.jpg		erson Doir Contractor M Contractor M	ng Work: Name: Number:	3rd Party Al Roofing 281832713	3
Required Documents for this type of application 1. Picture from manufacturer's webs roofing type sample or brochure 2. A current picture of the entire hon 3. A current picture of the entire hon	ite of P	Reasol	n for D	Decision	lot s ank j
Upload New Attachment(s) To add, click the '+' icon to the right. To remove before finalizing, select attachment from list and click 'Remove Selected' below.	+	/iew Letter	(s) nson 207 B	ailey Brook L	ane
Remove Upload Selected Attachmer	hts	Your application of the request. Up the request of the request of the request.	ation was d prmation. P from your o uired attac load any re ick 'Reoper	enied becau lease review community r hments for t quested doc a Application	nan nan his t um bel